

Also Admitted: Arizona & Massachusetts

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October 31, 2003

Steven A. Avery
12930 Avery Rd.
Two Rivers, WI 54241

Dear Steven:

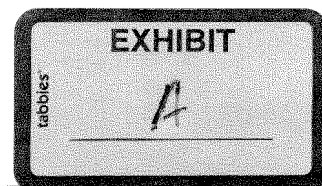
It was a pleasure to meet and talk with you and your parents at the Law School on Thursday. This letter sets forth the terms and conditions of our agreement concerning representation in connection with possible civil suit negotiations and/or litigation challenging your wrongful conviction and incarceration.

We have agreed that I will represent you in investigation and research of your possible state and federal civil rights claims against Manitowoc County and its officials who may be legally responsible and liable for your wrongful conviction and imprisonment.

This investigation and research does not include whatever claims you may decide to pursue with the Wisconsin Claims Board and/or the Wisconsin Legislature, nor does it include your participation in legislative hearings to be conducted by the Judiciary Committee of the Wisconsin Assembly and/or any Task force that it may create. It is my understanding that your representation in regard to the Claims Board and the Legislature will continue to be conducted by Professor Keith A. Findley and his colleagues at the Wisconsin Innocence Project, and I will coordinate my research and investigation with the work of that group.

I have spoken briefly with my friend and colleague Attorney Stephen M. Glynn, and he has expressed an interest in joining this representation. We are meeting on Monday afternoon, and I will let you know about the results of that meeting.

We have agreed that this representation is exclusive and involves no immediate fee costs to you, and that should circumstances arise concerning settlement negotiations



Of Counsel

First, Blondis, Albrecht & Novotnak, s.c.

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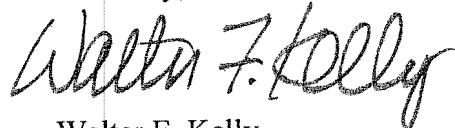
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and/or litigation of your case we will at that point assess our investigation and research findings and set further terms and conditions concerning fees and costs.

If these terms and conditions accurately reflect our discussions and agreement, please so indicate by signing and dating this letter agreement in the space provided below, retain the copy for your files, and return the executed original to me in the enclosed envelope.

Sincerely,



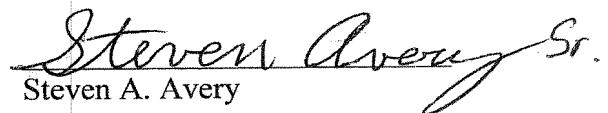
Walter F. Kelly

WFK:jm

Enclosures

I APPROVE THE TERMS AND CONDITIONS SET FORTH ABOVE.

Dated: 11-4-03



Steven A. Avery